October 29, 2024

To whom it may concern:

Company Name: K.K. BCJ-88

Representative: Yuji Sugimoto, Representative Director

(Amendment) Partial Amendment to "Notice Regarding the Planned Commencement of Tender Offer for the Shares of FUJI SOFT INCORPORATED (Securities Code: 9749)"

As stated in the press release titled "Notice Regarding the Planned Commencement of Tender Offer for the Shares of FUJI SOFT INCORPORATED (Securities Code: 9749)" announced by K.K. BCJ-88 (the "**Tender Offeror**") on October 11, 2024 (the "**October 11, 2024 Press Release**"), the Tender Offeror decided on October 11, 2024 to acquire the common shares and the stock acquisition rights of FUJI SOFT INCORPORATED (Securities Code: 9749; Prime Market of the Tokyo Stock Exchange, Inc.; the "**Target Company**") through a tender offer (the "**Tender Offer**") under the Financial Instruments and Exchange Act, and to promptly implement the Tender Offer when certain conditions precedent (the "**Tender Offer Conditions Precedent**") are satisfied or waived by the Tender Offeror, including the expression of an opinion in favor of the Tender Offer by the Target Company's Board of Directors (the "**Affirmative Opinion**") and the completion of necessary procedures and responses under the competition law of Vietnam.

The Tender Offeror hereby announces that it partially amends the October 11, 2024 Press Release, as stated in "II. Details of Amendment" below, for the reasons stated in "I. Reasons for Amendment" below.

Although the details of the Tender Offer Conditions Precedent have not changed from those described in the October 11, 2024 Press Release and it is difficult to accurately predict the time required for consultations and negotiations with the Target Company's Board of Directors, the Tender Offeror aims to commence the Tender Offer around late October 2024 (or, if the date on which all of the Tender Offer Conditions Precedent are satisfied or waived by the Tender Offeror is delayed, as soon as practicable after such date), as stated in the October 11, 2024 Press Release. The necessary procedures and responses under the competition law of Vietnam are not expected to affect the timing of the commencement of the Tender Offer.

I. Reasons for Amendment

The reasons for the amendment are as follows. Unless otherwise indicated, the terms used in this section shall have the meanings defined in the October 11, 2024 Press Release.

As stated in the October 11, 2024 Press Release, even if 3DIP and Farallon will not withdraw their shares tendered in the First FK Tender Offer, the Tender Offeror will discuss and negotiate with FK to request FK to tender, in the Tender Offer, the Target Company Shares and the Stock Acquisition Rights acquired through the First FK Tender Offer. In addition, although it is not certain that FK will accept such discussions and negotiations, the Tender Offeror believes that, if it is reasonably expected that, based on the circumstances of the First FK Tender Offer and the Second FK Tender Offer, FK will be unable to acquire the number of shares equivalent to the minimum number of shares to be purchased in the Second FK Tender Offer, there is no reasonable reason for FK to not engage in the discussions and negotiations with the Tender Offeror from the perspective of economic rationality as a PE fund. There is no change in such policy and approach of the Tender Offeror. However, considering that, (i) according to the Target Company's press release titled "(Amendment) Partial Amendment to 'Notice regarding Expression of Opinion in Support of the Tender Offer for the Company Share Certificates by FK Co., Ltd. and Recommendation to Tender Shares'" announced on October 18, 2024, the Target Company's Special Committee has a "concern that both KKR and Bain Capital will become major shareholders of the Company and that this may make it difficult to reach a consensus between the major shareholders on certain matters, thereby impeding flexible management and deteriorating the Company's corporate value" and (ii)

the background to such concern was explained in a meeting with the Target Company's Board of Directors and Special Committee, the Tender Offeror is making amendments in order to supplement its policy and approach with respect to the purpose, etc. of the Tender Offer.

II. Details of Amendment

Amendments from the October 11, 2024 Press Release are as follows. The amended portions are underlined.

Description

1. Purpose of the Purchase

(1) Outline of the Tender Offer

<Before Amendment>

<Omitted>

While, as stated above, even if the Tender Offer is consummated, in the case where FK acquires more than one-third of the Target Company's voting rights through the First FK Tender Offer, unless the cooperation of FK is obtained, the implementation of the Squeeze-out Procedures may be prevented, the Tender Offeror plans to discuss and negotiate to tender the Target Company Shares and the Stock Acquisition Rights acquired through the First FK Tender Offer in the Tender Offer, if FK is not expected to acquire 33,658,500 shares of the Target Company through the First FK Tender Offer and the Second FK Tender Offer. Also, even if FK does not accept such request, in order to prevent the remaining shareholders of the Target Company and the Stock Acquisition Rights Holders after the First FK Tender Offer and the Tender Offer from being in unstable positions, the Tender Offeror plans to request FK to cooperate in implementing the Share Consolidation as described in "(4) Policy on Post-Tender Offer Organizational Restructuring, Etc. (Matters Relating to the Two-Step Acquisition)" below. The Tender Offeror believes that there is no reasonable reason for FK not to accept such request considering that (i) if neither the Tender Offeror nor FK comes to hold more than two-thirds of the total voting rights of the Target Company as a result of the Tender Offer and the FK Tender Offer, the shareholders of the Target Company and the Stock Acquisition Rights Holders may be left while Squeeze-out Procedures not being implemented, which may harm the interests of shareholders of the Target Company and the Stock Acquisition Rights Holders and (ii) it is difficult to consider from the standpoint of economic rationality that FK will continue to hold the Target Company Shares and the Stock Acquisition Rights even after the result of the Tender Offer and the FK Tender Offer determines that FK will not achieve its objective of taking the Target Company Shares private. Notwithstanding such request, in the unlikely event that FK does not accept the request and the Tender Offeror reasonably determines that there is no prospect of implementing the Squeeze-out Procedures and there is a high probability that the remaining shareholders of the Target Company and the Stock Acquisition Rights Holders will be materially disadvantaged in the situation where period stipulated in the delisting standards is about to pass without the Target Company meeting the criteria for maintaining its listing on the TSE, the Tender Offeror plans to consider giving the remaining shareholders of the Target Company and the Stock Acquisition Rights Holders reasonable opportunities to exit by such methods as conducting another tender offer under the same terms and conditions as the Tender Offer again so that the remaining shareholders of the Target Company and the Stock Acquisition Rights Holders will not be subject to such disadvantage.

<Omitted>

<After Amendment>

While, as stated above, even if the Tender Offer is consummated, in the case where FK acquires more than one-third of the Target Company's voting rights through the First FK Tender Offer, unless the cooperation of FK is obtained, the implementation of the Squeeze-out Procedures may be prevented, the Tender Offeror plans to discuss and negotiate to tender the Target Company Shares and the Stock Acquisition Rights acquired through the First FK Tender Offer in the

Tender Offer, if FK is not expected to acquire 33,658,500 shares of the Target Company through the First FK Tender Offer and the Second FK Tender Offer. Also, even if FK does not accept such request, in order to prevent the remaining shareholders of the Target Company and the Stock Acquisition Rights Holders after the First FK Tender Offer and the Tender Offer from being in unstable positions, the Tender Offeror plans to request FK to cooperate in implementing the Share Consolidation as described in "(4) Policy on Post-Tender Offer Organizational Restructuring, Etc. (Matters Relating to the Two-Step Acquisition)" below. The Tender Offeror believes that there is no reasonable reason for FK not to accept such request to cooperate in the Squeeze-Out Procedures (including a squeeze-out procedure aimed at making the Tender Offeror, the Agreed Non-Tendering Shareholders and FK the only shareholders of the Target Company; the same shall apply in this and the next paragraph) considering that (i) if neither the Tender Offeror nor FK comes to hold more than two-thirds of the total voting rights of the Target Company as a result of the Tender Offer and the FK Tender Offer, the shareholders of the Target Company and the Stock Acquisition Rights Holders may be left while Squeeze-out Procedures not being implemented, which may harm the interests of shareholders of the Target Company and the Stock Acquisition Rights Holders, (ii) it is difficult to consider from the standpoint of economic rationality that FK will continue to hold the Target Company Shares and the Stock Acquisition Rights even after the result of the Tender Offer and the FK Tender Offer determines that FK will not achieve its objective of taking the Target Company Shares private solely by FK and (iii) even if FK wishes to continue to hold the Target Company Shares and the Stock Acquisition Rights, FK and the Tender Offeror are aligned in aiming to take the Target Company private, and it is likely that both parties will be able to jointly implement the Squeeze-Out Procedures and then improve the Target Company's corporate value after privatization. Notwithstanding such request, in the unlikely event that FK does not accept the request and the Tender Offeror reasonably determines that there is no prospect of implementing the Squeeze-out Procedures and there is a high probability that the remaining shareholders of the Target Company and the Stock Acquisition Rights Holders will be materially disadvantaged in the situation where period stipulated in the delisting standards is about to pass without the Target Company meeting the criteria for maintaining its listing on the TSE, the Tender Offeror plans to provide the remaining shareholders of the Target Company and the Stock Acquisition Rights Holders reasonable opportunities to exit by such methods as conducting another tender offer under the same terms and conditions as the Tender Offer again so that the remaining shareholders of the Target Company and the Stock Acquisition Rights Holders will not be subject to such disadvantage.

Additionally, even if there is no prospect of implementing the Squeeze-out Procedures, the Tender Offeror plans to fully support the Target Company in order to enhance the Target Company's corporate value by designing and implementing a growth strategy and business structure transformation using the consulting approach, as stated in "(II) Background, Purpose, and Decision-making Process Leading to the Determination to Conduct the Tender Offer" in "(2) Background, Purpose, and Decision-making Process Leading to the Determination to Conduct the Tender Offer, and the Management Policy After the Tender Offer" below, and by providing personnel support, in cooperation with the Target Company's shareholders remaining at that time. If FK wishes to continue to hold the Target Company Shares and the Stock Acquisition Right even after it is determined that FK cannot achieve its objective of taking the Target Company Shares private, the Tender Offeror believes that FK should intend to cooperate with the Tender Offeror to enhance the Target Company's corporate value, considering that FK is making a proposal in which the FK Tender Offer may result in a partial purchase, and the Tender Offeror does not rule out such an option. Therefore, the Tender Offeror believes that there is no concern that the corporate value of the Target Company will deteriorate even in such a case. Nevertheless, in the unlikely event that a significant difference of opinion arises between the Tender Offeror and FK regarding the operation of the Target Company and this causes a specific risk of interference with the business operations of the Target Company and a significant impairment of the Target Company's corporate value and the Tender Offeror reasonably determines that there is a high probability that the remaining shareholders of the Target Company and the Stock Acquisition Rights Holders will be materially disadvantaged, in such situation, the Tender Offeror plans to provide the remaining shareholders of the Target Company and the Stock Acquisition Rights Holders reasonable opportunities to exit by methods such as conducting another tender offer under the same terms and conditions as the Tender Offer again so that the remaining shareholders of the Target Company and the Stock Acquisition Rights Holders will not be subject to such disadvantage.

Thus, although the Transaction ultimately aims to privatize the Target Company's Shares listed on the Prime Market of the TSE as of today by acquiring all of the Target Company Shares (including Restricted Shares and Target Company Shares delivered upon exercise of the Stock Acquisition Rights, but excluding the Non-Tendering Agreed Shares and treasury shares owned by the Target Company) and all of the Stock Acquisition Rights (excluding the Non-Tendering Agreed Stock Acquisition Rights), it is a transaction intended to fully support the Target Company in order to enhance the Target Company's corporate value, regardless of the number of voting rights held by the Tender Offeror. Therefore, even if the purpose of the Transaction to take the Target Company Shares private cannot be achieved, the Tender Offeror believes that the purpose of the Transaction is achievable to the extent described above regardless of the number of the Target Company Shares and the Stock Acquisition Rights acquired by the Tender Offeror through the Tender Offer, and that the Transaction will not become unfeasible regardless of (i) whether or not 3DIP, Farallon and FK intend to tender their shares in the Tender Offer, (ii) the result of the First FK Tender Offer or (iii) whether or not FK intends to cooperate with the Squeeze-out Procedure.

Furthermore, as pointed out in the FK Amendment Statement to the Tender Offer Registration Statement, the Target Company's Special Committee indicated that "even if a tender offer by Bain Capital is implemented, a new scenario can be envisaged in which the final shareholder composition of the Target Company would be that the Tender Offeror (Note: FK) holds the Planned Tender Shares, and Bain Capital also holds a certain number of shares". The Target Company supports the FK Tender Offer while being aware that it may result in a partial purchase and that there is a possibility of delisting due to a failure in meeting the criteria for maintaining listing and a possibility of differences of opinion among shareholders, and therefore, the Tender Offeror believes that the possibility of the Tender Offer resulting in a partial purchase is not a reason for the Target Company not to support the Tender Offer.

<Omitted>

(2) Background, Purpose, and Decision-making Process Leading to the Determination to Conduct the Tender Offer, and the Management Policy After the Tender Offer

(III) Management Policy After the Tender Offer

<Before Amendment>

With regard to the management policy after the Tender Offer, as stated in "(II) Background, Purpose, and Decision-Making Process Leading to the Decision to Conduct the Tender Offer" above, Bain Capital will, after the Target Company is taken private through the Transaction, fully support the Target Company by designing and executing growth strategies and business structure reforms utilizing a consulting approach, and providing human resource support, etc., based on its experience, etc., from past investments.

<Omitted>

<After Amendment>

With regard to the management policy after the Tender Offer, as stated in "(II) Background, Purpose, and Decision-Making Process Leading to the Decision to Conduct the Tender Offer" above, Bain Capital will, after the Target Company is taken private through the Transaction, fully support the Target Company by designing and executing growth strategies and business structure reforms utilizing a consulting approach, and providing human resource support, etc., based on its experience, etc., from past investments. In addition, even if there is no prospect of implementing the Squeeze-out Procedures, the Tencer Offeror plans to fully support the Target Company in order to enhance the Target Company's corporate value by designing and implementing a growth strategy and business structure transformation using such consulting approach, and by providing personnel support, in cooperation with the Target Company's shareholders remaining at that time.

<Omitted>

(4) Policy on Post-Tender Offer Organizational Restructuring, Etc. (Matters Relating to the Two-Step Acquisition)

<Before Amendment>

<Omitted>

As described in "(1) Outline of the Tender Offer" above, the Tender Offeror plans to discuss and negotiate to tender the Target Company Shares and the Stock Acquisition Rights acquired through the First FK Tender Offer in the Tender Offer, if FK is not expected to acquire 33,658,500 shares of the Target Company through the First FK Tender Offer and the Second FK Tender Offer. Also, even if FK does not accept such request, in order to prevent the remaining shareholders of the Target Company and the Stock Acquisition Rights Holders after the First FK Tender Offer and the Tender Offer from standing unstable positions, the Tender Offeror plans to request FK to cooperate in implementing the Share Consolidation. The Tender Offeror believes that there is no reasonable reason for FK not to accept such request considering that (i) if neither the Tender Offeror nor FK comes to hold more than two-thirds of the total voting rights of the Target Company as a result of the Tender Offer and the FK Tender Offer, the shareholders of the Target Company and the Stock Acquisition Rights Holders may be left while Squeeze-out Procedures not being implemented, which may harm the interests of shareholders of the Target Company and the Stock Acquisition Rights Holders and (ii) it is difficult to consider from the standpoint of economic rationality that FK will continue to hold the Target Company Shares and the Stock Acquisition Rights even after the result of the Tender Offer and the FK Tender Offer determines that FK will not achieve its objective of taking the Target Company Shares private. Notwithstanding such request, in the unlikely event that FK does not accept the request and the Tender Offeror reasonably determines that there is no prospect of implementing the Squeeze-out Procedures and there is a high probability that the remaining shareholders of the Target Company and the Stock Acquisition Rights Holders will be materially disadvantaged in the situation where period stipulated in the delisting standards is about to pass without the Target Company meeting the criteria for maintaining its listing on the TSE, the Tender Offeror plans to consider giving the remaining shareholders of the Target Company and the Stock Acquisition Rights Holders reasonable opportunities to exit by such methods as conducting the tender offer under the same terms and conditions as the Tender Offer again so that the remaining shareholders of the Target Company and the Stock Acquisition Rights Holders will not be subject to such disadvantage. While the scheme and specific procedures for the Share Consolidation may be subject to change depending on the status of discussions with FK and other specific circumstances, any change will be promptly announced through the Target Company as soon as it is determined.

<Omitted>

<After Amendment>

<Omitted>

As described in "(1) Outline of the Tender Offer" above, the Tender Offeror plans to discuss and negotiate to tender the Target Company Shares and the Stock Acquisition Rights acquired through the First FK Tender Offer in the Tender Offer, if FK is not expected to acquire 33,658,500 shares of the Target Company through the First FK Tender Offer and the Second FK Tender Offer. Also, even if FK does not accept such request, in order to prevent the remaining shareholders of the Target Company and the Stock Acquisition Rights Holders after the First FK Tender Offer and the Tender Offer from standing unstable positions, the Tender Offeror plans to request FK to cooperate in implementing the Share Consolidation. The Tender Offeror believes that there is no reasonable reason for FK not to accept such request considering that (i) if neither the Tender Offeror nor FK comes to hold more than two-thirds of the total voting rights of the Target Company as a result of the Tender Offer and the FK Tender Offer, the shareholders of the Target Company and the Stock Acquisition Rights Holders may be left while Squeeze-out Procedures not being implemented, which may harm the interests of shareholders of the Target Company and the Stock Acquisition Rights Holders and (ii) it is difficult to consider from the standpoint of economic rationality that FK will continue to hold the Target Company Shares and the Stock Acquisition Rights even after the result of the Tender Offer and the FK Tender Offer determines that FK will not achieve its objective of taking the Target Company Shares private. Notwithstanding such request, in the unlikely event that FK does not accept the request and the Tender Offeror reasonably determines that there is no prospect of

implementing the Squeeze-out Procedures and there is a high probability that the remaining shareholders of the Target Company and the Stock Acquisition Rights Holders will be materially disadvantaged in the situation where period stipulated in the delisting standards is about to pass without the Target Company meeting the criteria for maintaining its listing on the TSE, the Tender Offeror plans to provide the remaining shareholders of the Target Company and the Stock Acquisition Rights Holders reasonable opportunities to exit by such methods as conducting the tender offer under the same terms and conditions as the Tender Offer again so that the remaining shareholders of the Target Company and the Stock Acquisition Rights Holders will not be subject to such disadvantage. In addition, even if there is no prospect of implementing the Squeeze-out Procedures, the Tencer Offeror plans to fully support the Target Company in order to enhance the Target Company's corporate value by designing and implementing a growth strategy and business structure transformation using the consulting approach, as stated in "(II) Background, Purpose, and Decision-making Process Leading to the Determination to Conduct the Tender Offer" in "(2) Background, Purpose, and Decision-making Process Leading to the Determination to Conduct the Tender Offer, and the Management Policy After the Tender Offer" above, and by providing personnel support, in cooperation with the Target Company's shareholders remaining at that time. While the scheme and specific procedures for the Share Consolidation may be subject to change depending on the status of discussions with FK and other specific circumstances, any change will be promptly announced through the Target Company as soon as it is determined.

<Omitted>

Restrictions on Solicitation

This press release is to announce the planned commencement of the Tender Offer to the public and has not been prepared for the purpose of soliciting an offer to sell shares or stock acquisition rights. If shareholders wish to make an offer to sell their shares or stock acquisition rights, they should first be sure to carefully read the Tender Offer Explanatory Statement for the Tender Offer and make their own independent decision. This press release does not constitute, nor form part of, any offer to sell, any solicitation of a sale of, or any solicitation of any offer to buy, any securities. In addition, neither this press release (or any part of it) nor the fact of its distribution shall form the basis of any agreement pertaining to the Tender Offer or be relied upon in the event of the execution of any such agreement.

U.S. Regulations

The Tender Offer will be conducted in compliance with the procedures and information disclosure standards provided under the Financial Instruments and Exchange Act of Japan, and those procedures and standards are not always the same as those applicable in the United States. In particular, neither Section 13(e) nor Section 14(d) of the U.S. Securities Exchange Act of 1934 (as amended, the "U.S. Securities Exchange Act of 1934") or the rules under these sections apply to the Tender Offer; therefore, the Tender Offer will not be conducted in accordance with those procedures or standards. None of the financial information included or referred to in this press release or the reference materials of this press release conform to U.S. accounting standards and such financial information may not be equivalent or comparable to the financial statements prepared pursuant to U.S. accounting standards. In addition, because the Tender Offeror is a corporation incorporated outside the United States and some or all of its officers are non-U.S. residents, it may be difficult to exercise rights or demands against them which arise pursuant to U.S. securities laws. It also may be impossible to bring an action against a corporation that is based outside of the United States or its officers in a court outside of the United States on the grounds of a violation of U.S. securities laws. Furthermore, there is no guarantee that a corporation that is based outside of the United States or its subsidiaries or affiliates may be compelled to submit themselves to the jurisdiction of a U.S. court.

All procedures regarding the Tender Offer will be conducted in Japanese. All or part of the documents regarding the Tender Offer will be prepared in English; however, if there is any discrepancy between the documents in English and those in Japanese, the documents in Japanese shall prevail.

Before the commencement of the Tender Offer or during the purchase period of the Tender Offer, the Tender Offeror and the Target Company (including its affiliates), and the affiliates of the financial advisors and tender offer agents of each of the foregoing might purchase or conduct an act aimed at such a purchase by means other than the Tender Offer of the common shares of the Target Company on their own account or the account of their clients in the scope of their ordinary business to the extent permitted by Japanese legislation related to financial instruments transactions and in accordance with the requirements of Rule 14e-5(b) of the U.S. Securities Exchange Act of 1934. If information regarding such a purchase is disclosed in Japan, the person that conducted that purchase will disclose such information in English on the website of such person.

Forward-looking Statements

This press release includes forward-looking statements as defined in Section 27A of the U.S. Securities Act of 1933 (as amended) and Section 21E of the U.S. Securities Exchange Act of 1934. The actual results may be significantly different from the predictions expressly or implicitly indicated in the forward-looking statements, due to known or unknown risks, uncertainties, or other factors. The Tender Offeror and its affiliates cannot promise that the predictions expressly or implicitly indicated as the forward-looking statements will turn out to be correct. The forward-looking statements included in this press release were prepared based on the information held by the Tender Offeror as of the date of this press release, and unless obligated by laws or regulations or the rules of a financial instruments exchange, the Tender Offeror and the Target Company (including its affiliates) shall not be obligated to update or revise the statements to reflect future incidents or situations.

Other Countries

Some countries or regions may impose legal restrictions on the announcement, issue, or distribution of this press release. In such cases, please take note of such restrictions and comply therewith. The announcement, issue, or distribution of this press release shall not constitute a solicitation of an offer to sell or an offer to buy share or stock acquisition rights relating to the Tender Offer and shall be deemed a distribution of materials for informative purposes only.